

Cockerill Jingli Hydrogen



- Leading Supplier with Alkaline Water Electrolysis Hydrogen Production Technology
- Professional & Customized Solution Provider

CATALOGUE

01 COMPANY PROFILE

02 WORLDWIDE SERVICE

03 PRODUCT

04 SHOWCASES

05 CERTIFICATIONS & HONORS

01 COMPANY PROFILE



John Cockerill group, headquartered in Seraing, Liege, Belgium, is an multinational corporation with more than 200 years of industrial equipment production and operation experience. Its business includes energy, defense, environmental protection, industry and service, and Hydrogen six major sectors, with about 6,000 experienced and highly professional engineers worldwide, to help CJH to provide more professional and faster service to customers around the world.

● JCH2 targets a rapid geographical expansion

















Headquarter of Hydrogen Business of John Cockerill : Belgium

R&D center: Belgium, China

Industry Layout: China, Belgium, France, India, Morocco, United States, United Arab Emirates

Gigafactories overview

	GF1 China 	GF2 Europe 	GF3 USA 	GF4 India 
Location 	Suzhou (China)	Aspach (France) + Seraing (Belgium)	Houston, Texas (USA)	Kakinada (India)
Ownership 	100% (since 2022)	100%	100%	60% (Joint venture with greenko )
Nominal capacity 	1GW/year	1GW/year (to be achieved by 2026)	1GW/year	1GW/year
Factory status	Operational since 2019	Operational since 2024	In construction start in 2025	In construction start in 2025
Scope of activities	 Cell manufacturing +  Stack assembly	 Cell manufacturing +  Stack assembly	 Stack assembly only (initially)	 Stack assembly only (initially)

Local cell manufacturing will be added as soon as market demand is confirmed

John Cockerill Hydrogen has roots dating back to 1818 and 30+ years of experience in the manufacture of electrolyzers

1817

Founding of the company
John Cockerill

1992

Founding of Suzhou Jingli
Hydrogen, a company dedicated to
the manufacture and sale of
hydrogen electrolyzers


2018

Creation of
Cockerill Jingli
Hydrogen (JV held
at 56% by John
Cockerill)

2021


John Cockerill
Hydrogen is
incorporated

2022

- Cockerill Jingli becomes a 100% subsidiary of John Cockerill Hydrogen
- Joint venture with  for the Indian market

2024

- New external shareholders (SLB, SFPIM, WE, ...)
- First European stack produced

- Creation of , a joint venture between Technip Energies and John Cockerill
- Acquisition of brownfield site in Houston to launch US gigafactory

2023

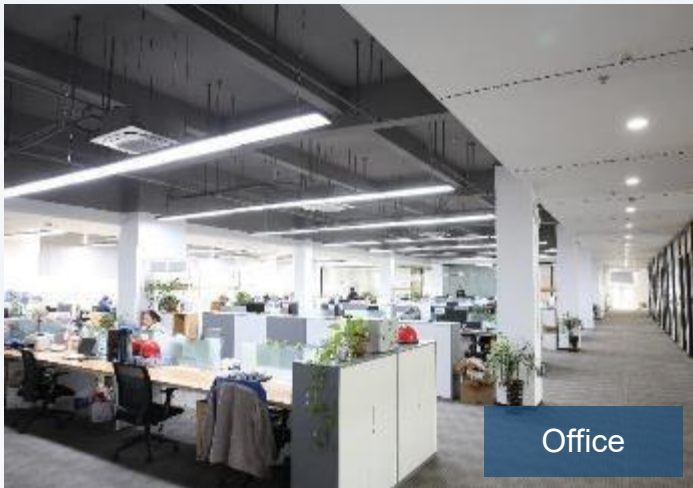
*[20-30%] global market share
during this period*

Cockerill Jingli Hydrogen

- ◆ 30+ years experience in developing and manufacturing hydrogen production equipment.
- ◆ With around 60 patents, and CE and ASME Certification on products, CJH is awarded many honored titles such as the national high-tech enterprise.

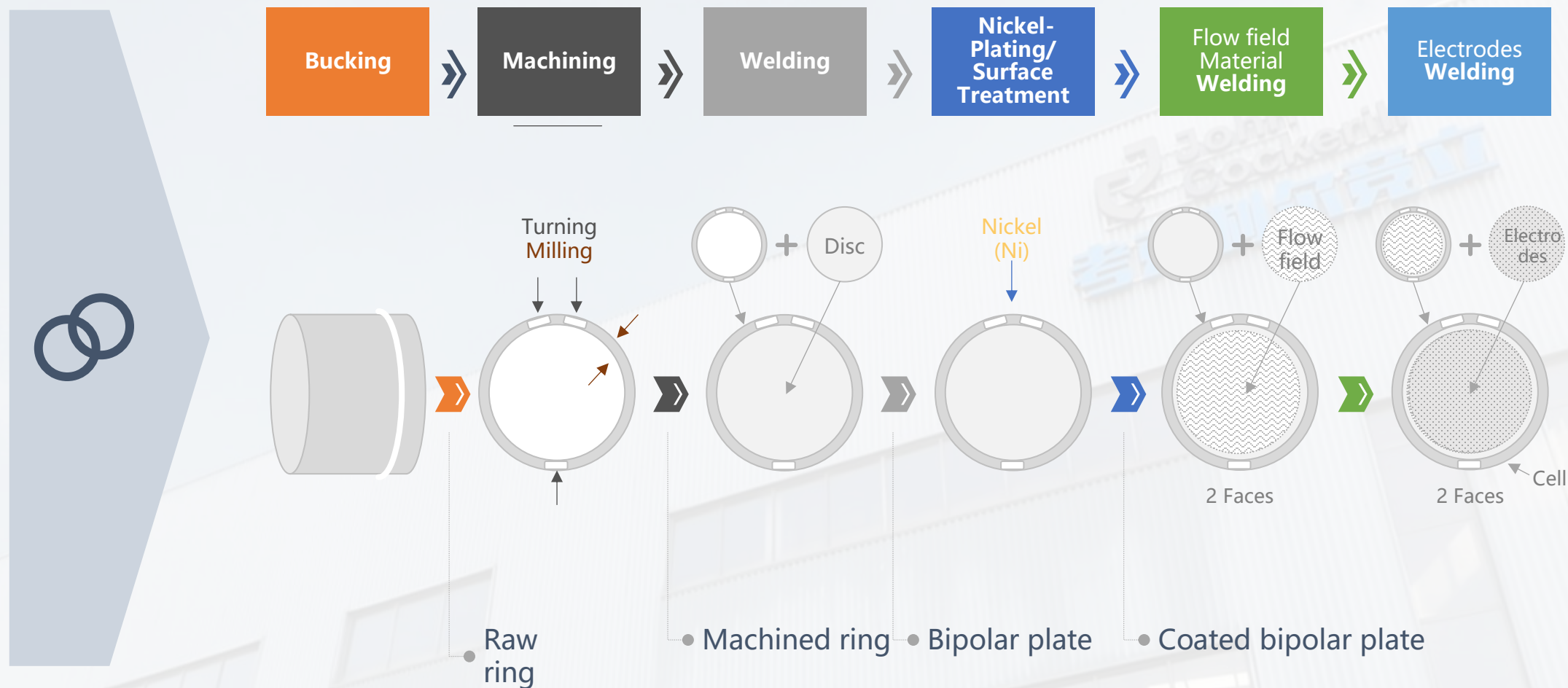


Development situation (Suzhou)



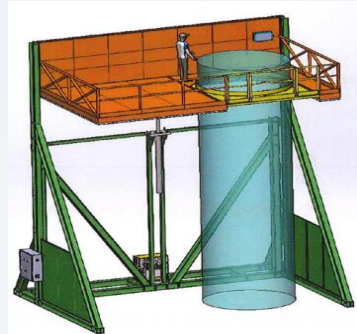
- ◆ The annual production capacity of the Suzhou factory is 500MW, with a total area of approximately 18000m².

Cell manufacturing process



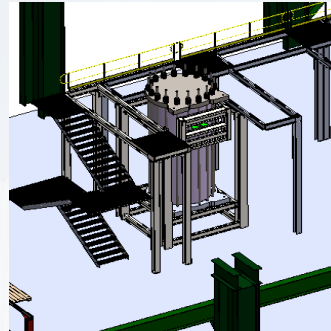
Stack assembly process

Assembly



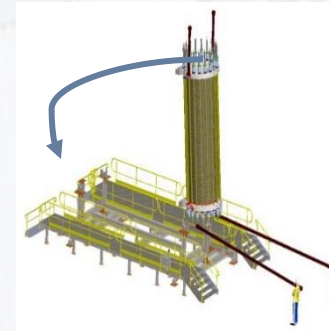
The [20-400] cells that compose the stack are stacked vertically, one piece at a time. In this crucial step, ensuring perfect alignment is key

Tightening



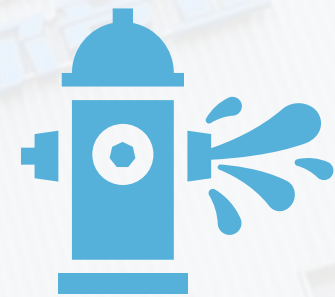
The assembled stack is then tightened through a process of heating the stack, tightening it, letting the stack cool down, and then starting again.

Tilting



Once ready, the finished stack is then tilted using powerful cranes

Tests & packaging



Before packaging & shipping, our teams proceed to a thorough testing of the stack :

- Hydrotest (using pressurized water at 1,5 design pressure)
- Leakage (using helium)
- CC test (no short circuit)
- Passivation (chemical treatment for transport)

Lead time [13] days

[2]

[5]

[1]

[5]

02 WORLDWIDE SERVICE

Worldwide Service



20 +

Service industries



1300+

Electrolyzers



100,000+ tons

Annual Hydrogen Output



30+

Countries & Regions

● Industry Application



Petrochemicals/
Ammonia/
Methanol



Steel



Polycrystalline
Silicon



Semiconductor



Scientific Research



Nonferrous
Metallurgy



Co-generation



Mobilization



Glass



Biology



Power Plant



Food Additives



Cement



Beauty



Medicine



Space Flight and
Aviation

03 PRODUCT

● Hydrogen Production System

Transformer

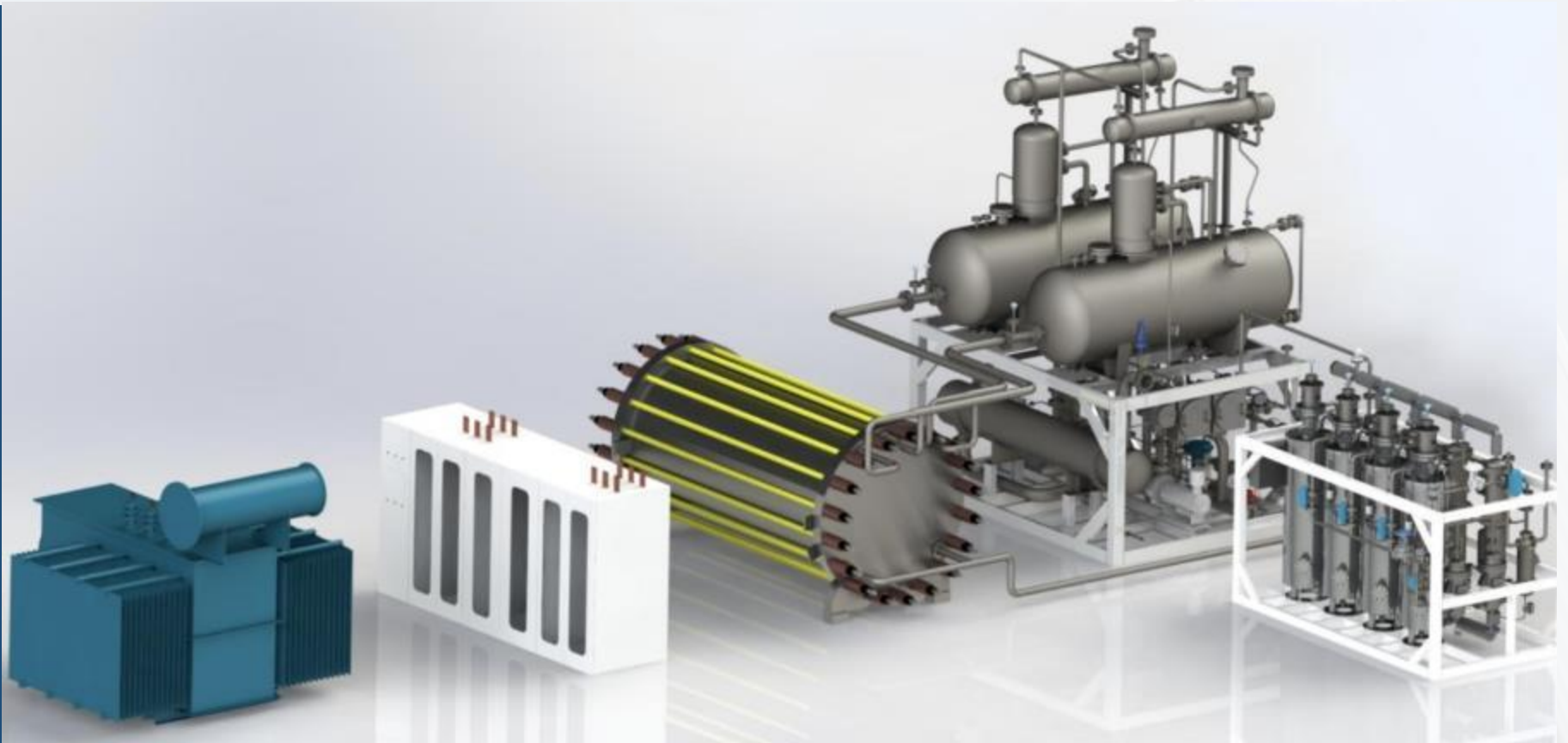
Rectifier Cabinet
& Control Cabinet

Electrolyzer

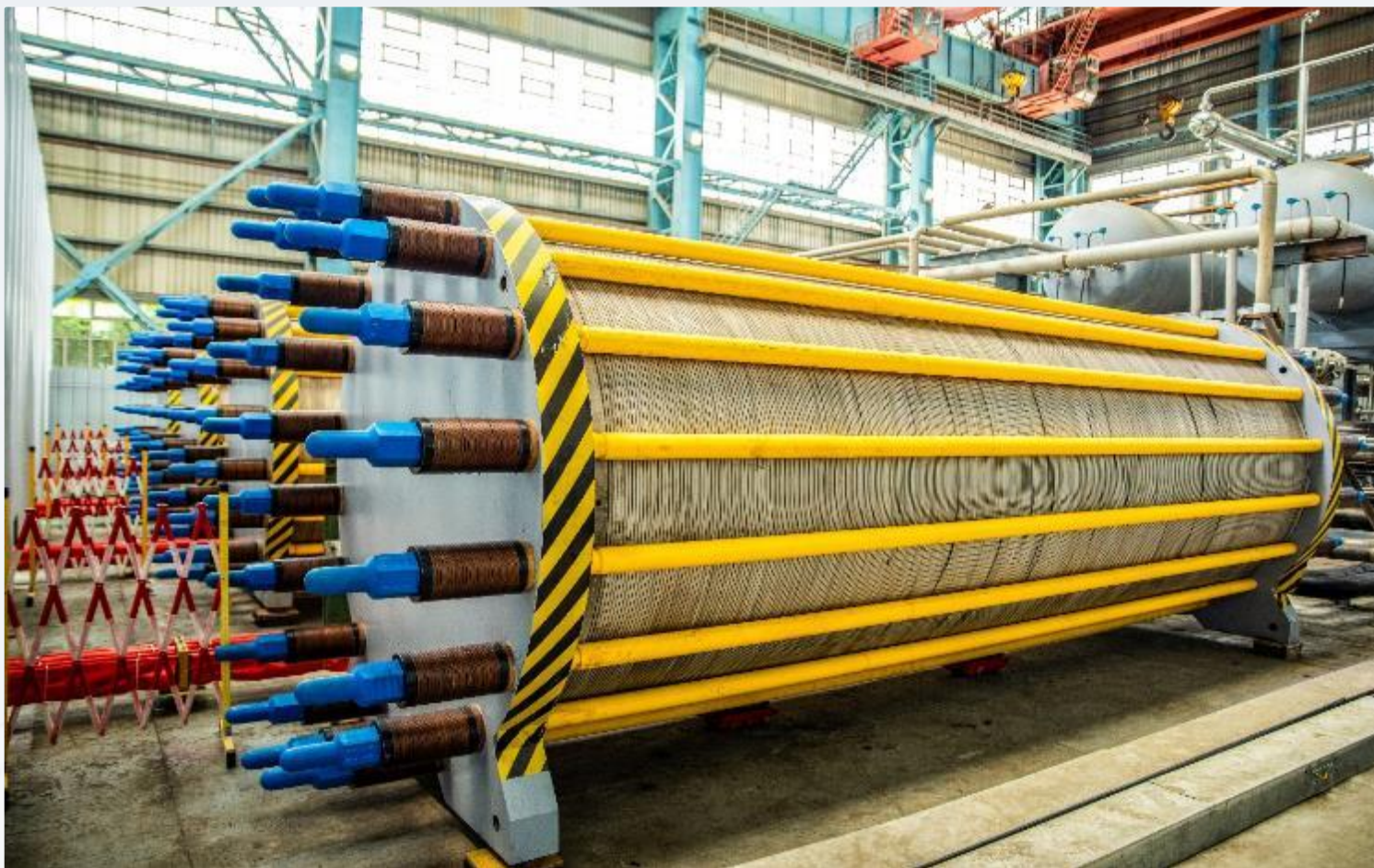
Gas-Liquid Separation Frame

Purification Frame

Auxiliary System



● Product Introduction



Product Parameter

H ₂ capacity (Nm ³ /h)	0.3-1300
--	----------

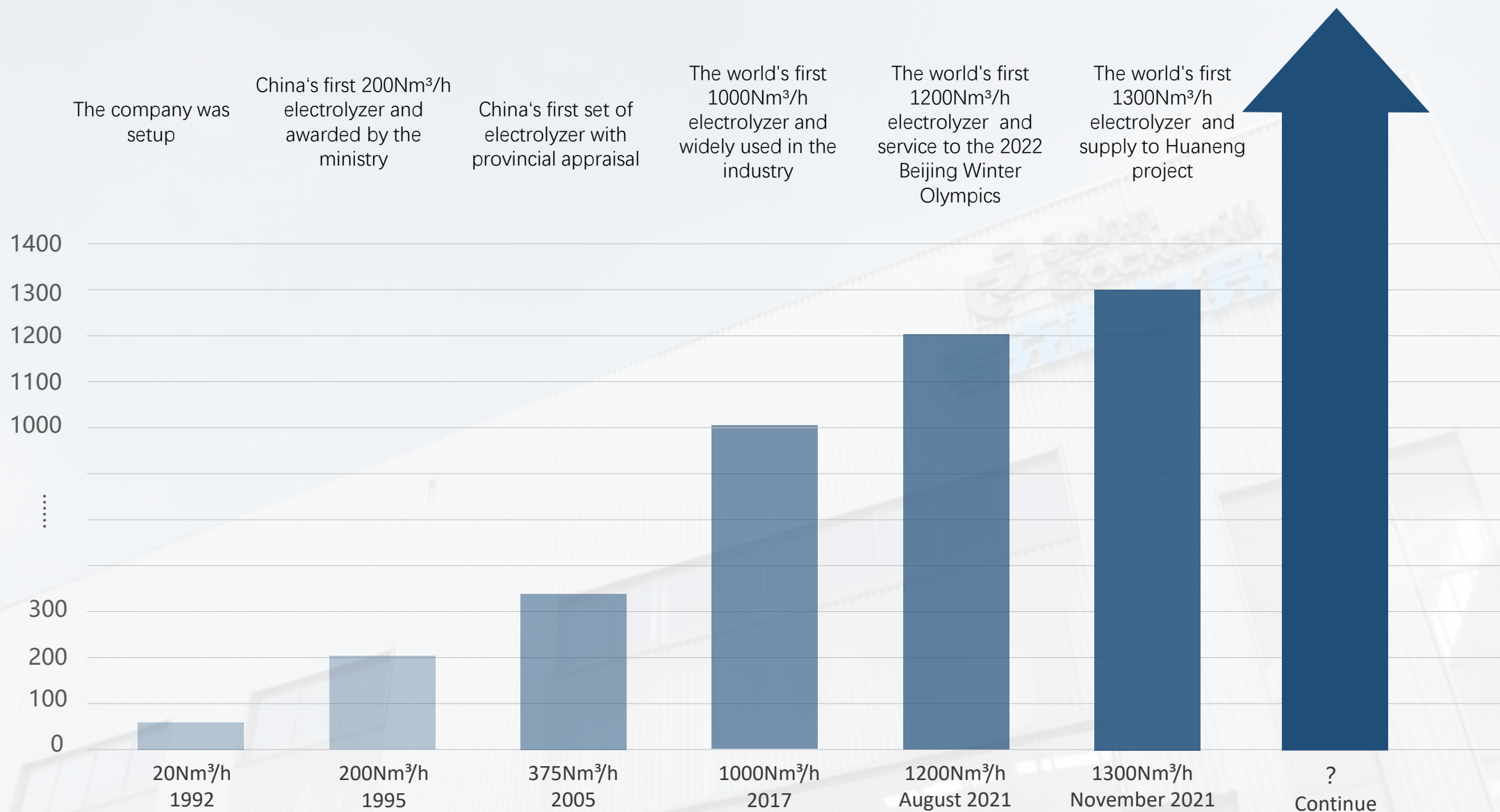
Stack pressure(Bar)	16
---------------------	----

Current Density(A/m ²)	2000-6000
------------------------------------	-----------

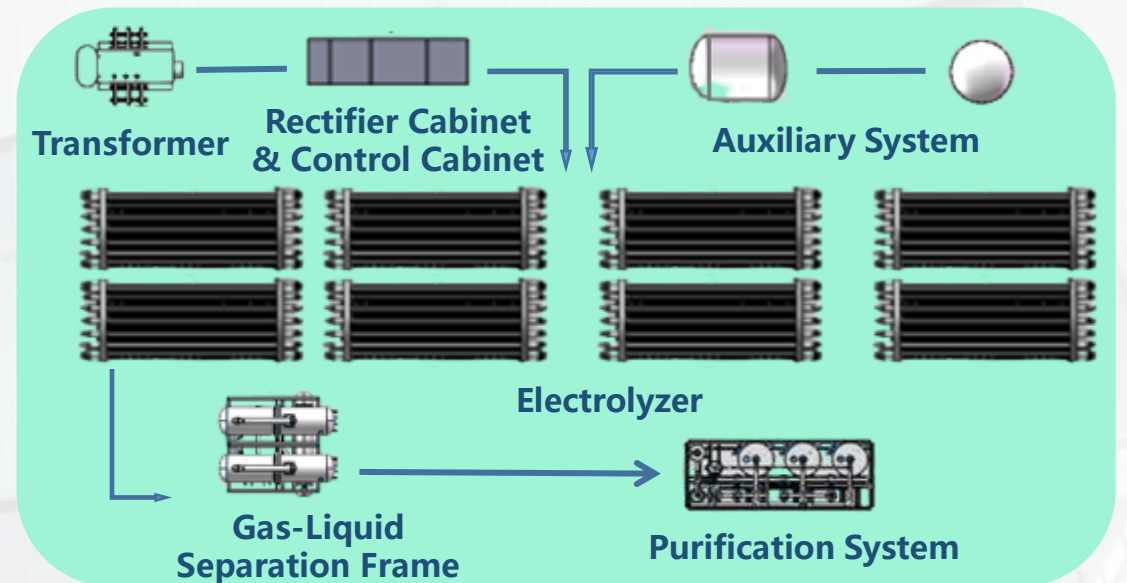
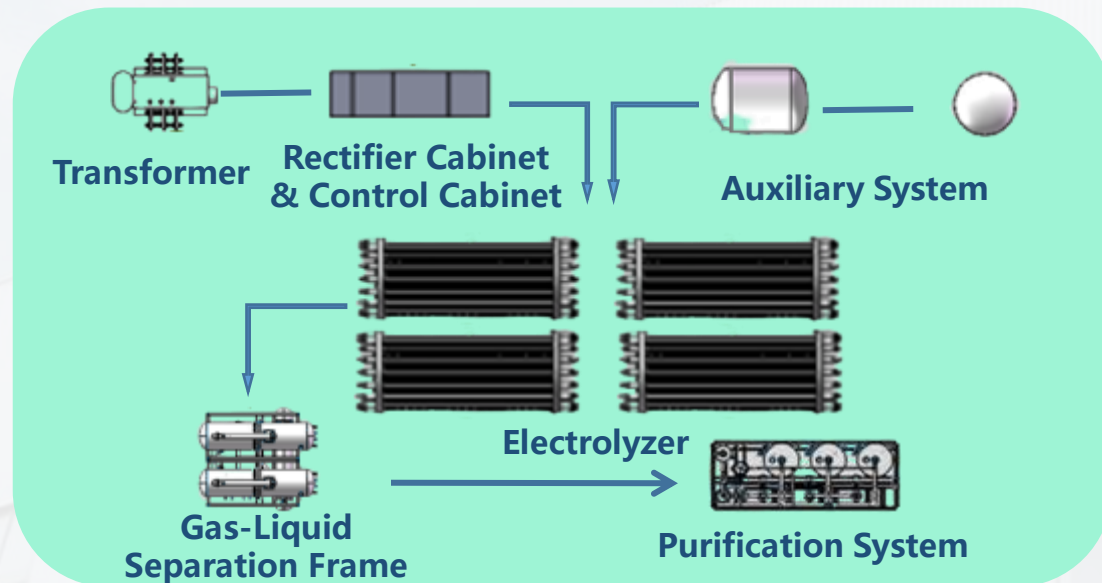
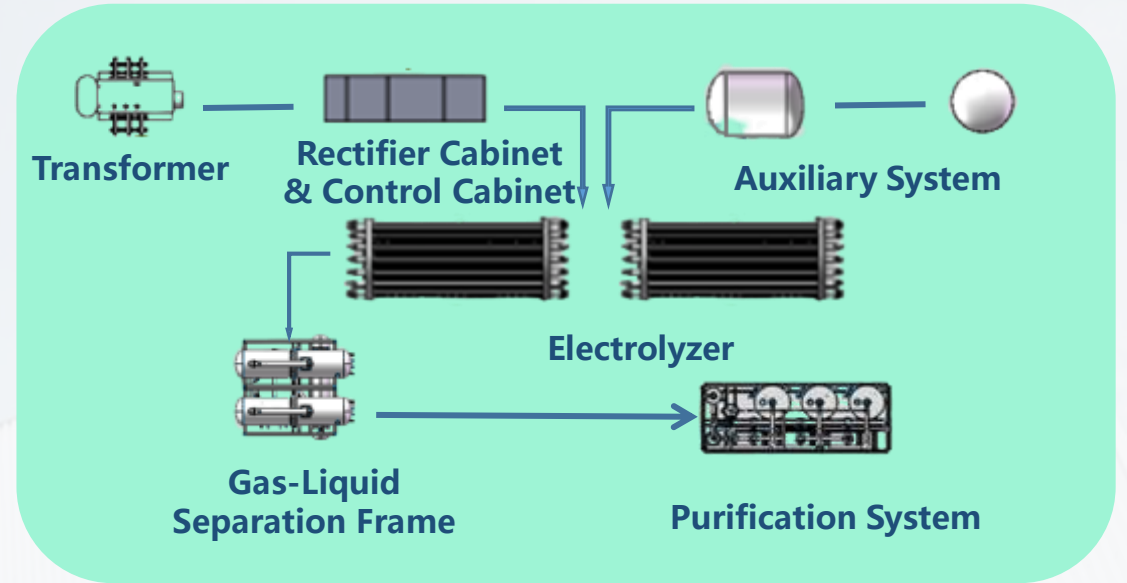
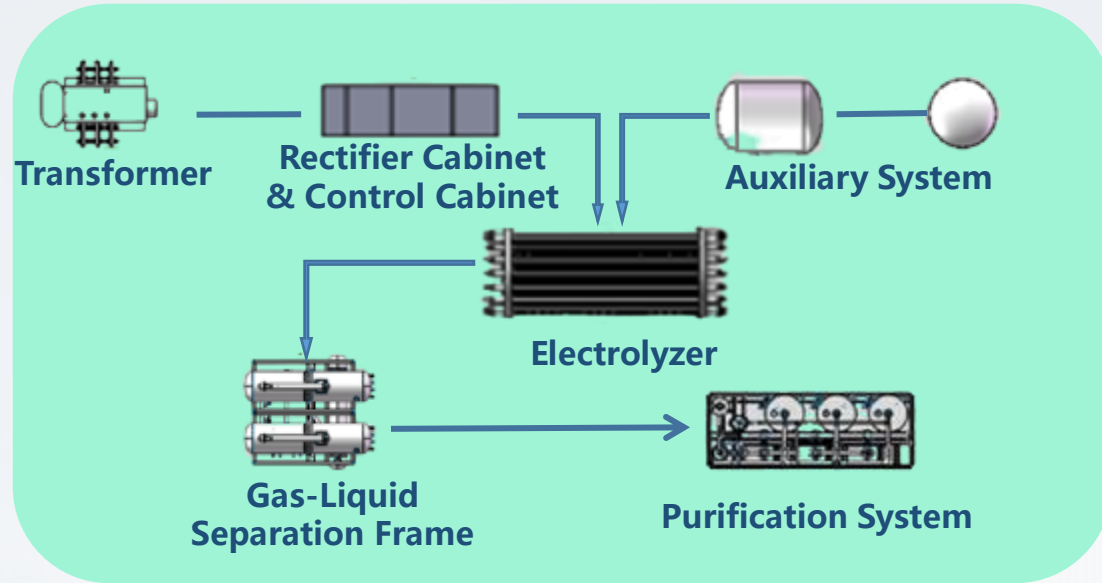
DC power consumption (KWh/m ³) approx.	4.6
---	-----

H ₂ purity(%)	99.8-99.999
--------------------------	-------------

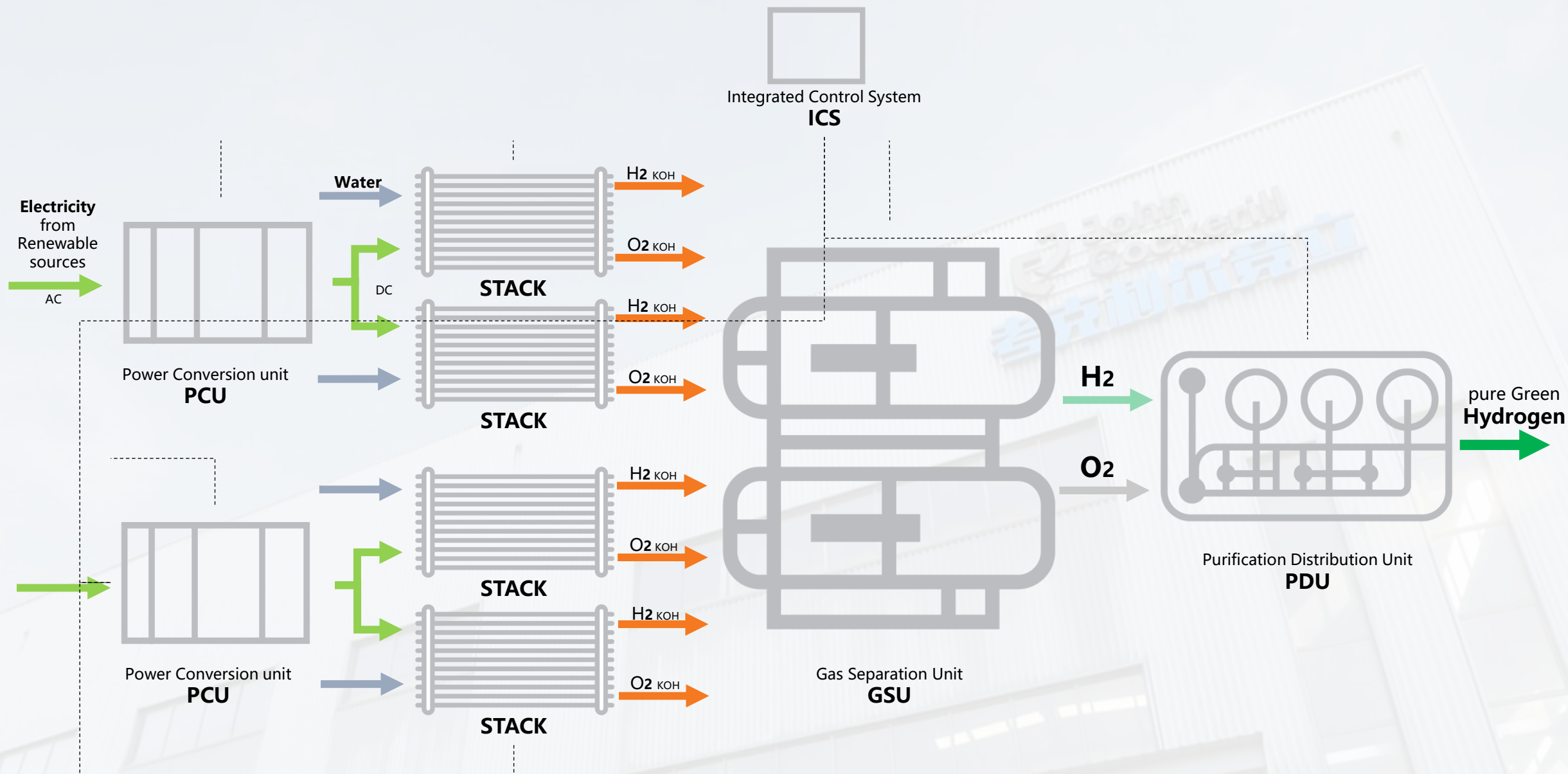
Product Development Trend



Product Development Trend- Integrated System



20MW electrolyser system overview



● Product -Electrolyzer

- ◆ High current density
- ◆ Compact structure, Saving occupied space
- ◆ Large effective surface of the negative electrode
- ◆ Flange connection at outlet to ensure the gas tightness
- ◆ The electrolyser supplied to Guangdong Heyuan project has been operated for 26 years without any overhaul.
- ◆ Hydrogen and oxygen separator is made of Nickel Alloy to prevent corrosion and leakage of the vessel.



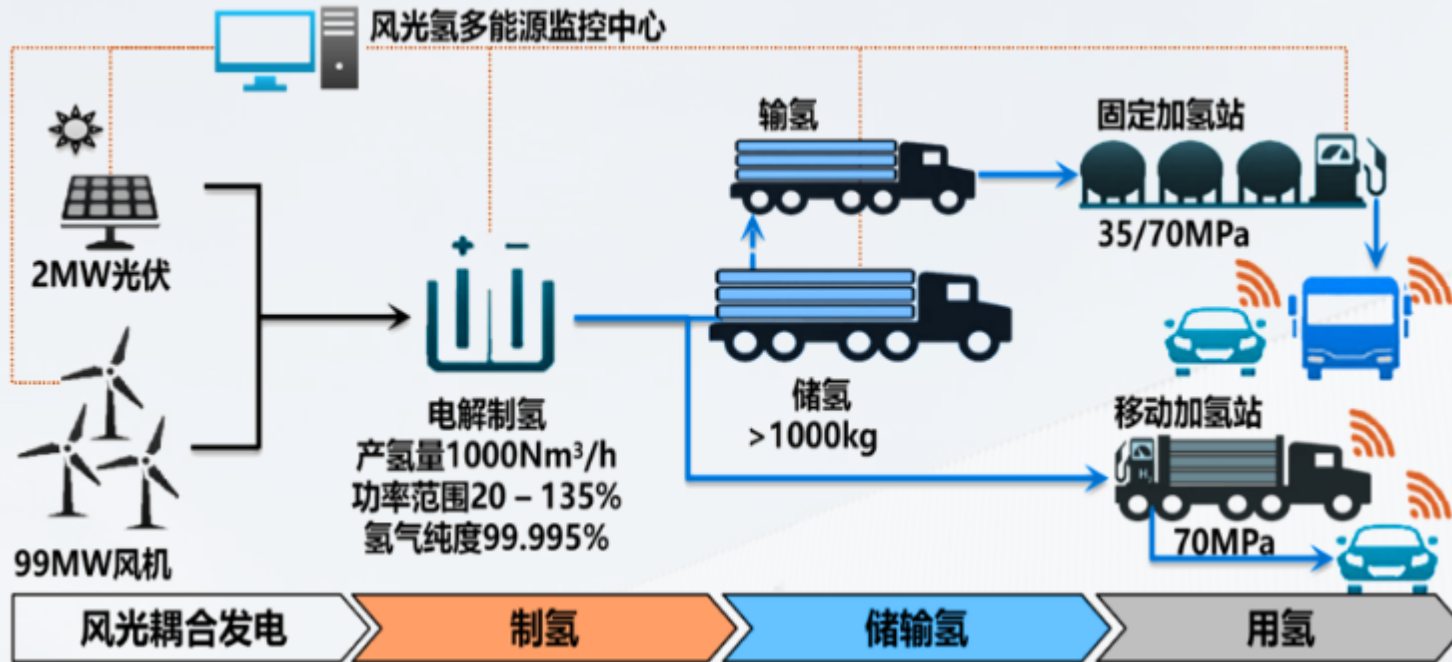
04 SHOWCASES

● TSMC Project –Air Liquide EPC



4 sets of 1000Nm³/h and 1 set of 600Nm³/h customized large-scale equipment supplied

Beijing 2022 Winter Olympic Project



- ◆ The project is organized by China Ministry of Science and Technology
- ◆ MW level Wind-solar coupling generation, storage and usage of Hydrogen system demonstration project

- ◆ Project is located in Zhangjiakou, Hebei Province
- ◆ **1st 1200 Nm³/h** of hydrogen capacity is designed for single stack
- ◆ HRS for Beijing 2022 Winter Olympic Game

● Baofeng Energy Project



- ◆ Green Hydrogen is generated by photovoltaic
- ◆ **First Two-to-One frame** is applied in hydrogen production in this project
- ◆ Total capacity of this project 150MW
- ◆ **50% (15MW)** equipment by CJH is supplied in first phase (3:3)
- ◆ **70% (70MW)** equipment by CJH is supplied in second phase (14:5)
- ◆ **100% (25MW)** equipment by CJH is supplied in third phase (5:0)

● Huaneng Demonstration Project



- ◆ 1st 1300Nm³/h electrolyzer successfully developed
- ◆ Current density can reach to 6000A/m²
- ◆ Compact design

● The 19th Asian Games (Hangzhou) Project



- ◆ In the 19th Asian Games in Hangzhou, CJH made full use of The Jiangdong flexible DC distribution network supply system to **build a new electro-hydrogen coupling comprehensive energy system.**

● Tsinghua University Project



- ◆ **First Four-to-One frame** designed for Tsinghua academician team for electrolyzer experiments
- ◆ Mainly focused on research of alkaline water electrolysis Hydrogen production including catalyzer, membrane and electrolyzer structure
- ◆ Improve performance of alkaline water electrolysis Hydrogen production system
- ◆ Develop large scale electrolyzer of renewable energy

● Sinopec Project(Four-to-One)



- ◆ **Four-to-One frame** first industrial application in **national large scale green hydrogen** project by photovoltaic power with annual capacity of hydrogen output 20,000t
- ◆ **Green Hydrogen** supplied to TAHE refinery and replaced hydrogen processed by gas and fossil energy
- ◆ Total capacity of this project: 52 stacks (260MW)
- ◆ 24 stacks (120MW, approx. 50% share of the order) delivered by CJH

AM Green Kakinada Project

640 MW, One of the world's largest green ammonia projects



AM Green places India's largest electrolyzer order with John Cockerill Hydrogen for one of the world's largest green ammonia projects. AM Green achieved Final Investment Decision (FID) for this first million-ton green ammonia project to be produced with 1.3 GW of electrolyzers. John Cockerill Hydrogen will supply advanced pressurized alkaline electrolyzers, of 640 MW capacity in phase 1.

AM Green, incorporated by the founders of Hyderabad-based Greenko Group, is one of India's leading energy transition solutions providers

Application Industry and Customers

New Energy

Hydrogen metallurgy

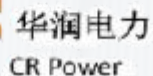
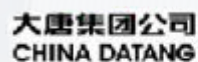
Synthetic ammonia/methanol



Thermal Power

Petroleum refining

Hydrogenation station



Electronics & Semiconductors

Polysilicon

Agriculture & Food



Steel & Glass & Non-ferrous metals

Pharmacy

Scientific research



05 CERTIFICATIONS & HONORS

● Participate in the formulation of national standards



Minimum allowable values of energy efficiency and energy efficiency grades for hydrogen producing systems by water electrolysis.

GB 32311-2015



Specification of water electrolyte system for producing hydrogen

GB/T 19774-2005



Methods for performance evaluation of small-size integrative hydrogen energy system

GB/T 26916-2011



Hydrogen and compressed natural gas (HCNG) blended as vehicle fuel

GB/T 34537-2017



Safety technical regulations for hydrogen refueling station

GB/T 34584-2017



Fuel specification for proton exchange membrane fuel cell vehicles—Hydrogen

GB/T 37244-2018



Technical conditions of pressurized water electrolysis system for hydrogen production

GB/T 37562-2019



Technical conditions of pressurized water electrolysis system for hydrogen production

GB/T 37563-2019



Hydrogen Top Runner Program Evaluation Guidelines of Alkaline Water Electrolysis System for Hydrogen Production

T/CAB 0166-2022



Carbon Footprint Evaluation Methods and Requirements of Alkaline Water Electrolysis System for Hydrogen Production

T/CAB 0245-2023



Operation management guide for the industrial water electrolysis hydrogen production system -The pressurized alkaline water electrolysis

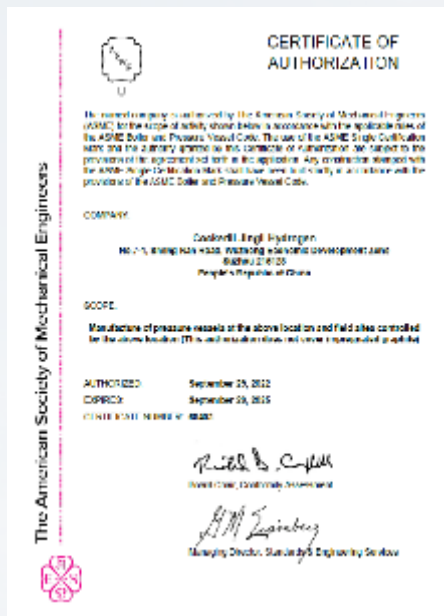
TCECA-G 0255—2023



Technical specification for woven mesh electrode for alkaline water electrolysis hydrogen production

T/CAPID 010-2024

Quality Certifications



ASME certification



CE certification



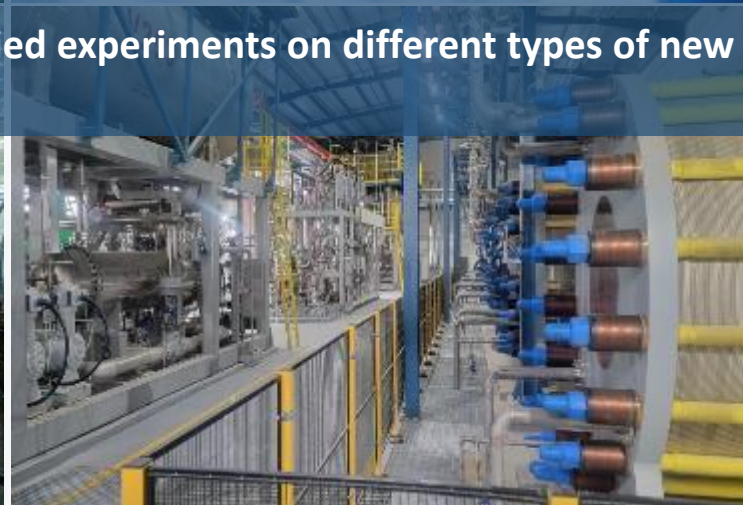
ISO9001、ISO45001、ISO14001



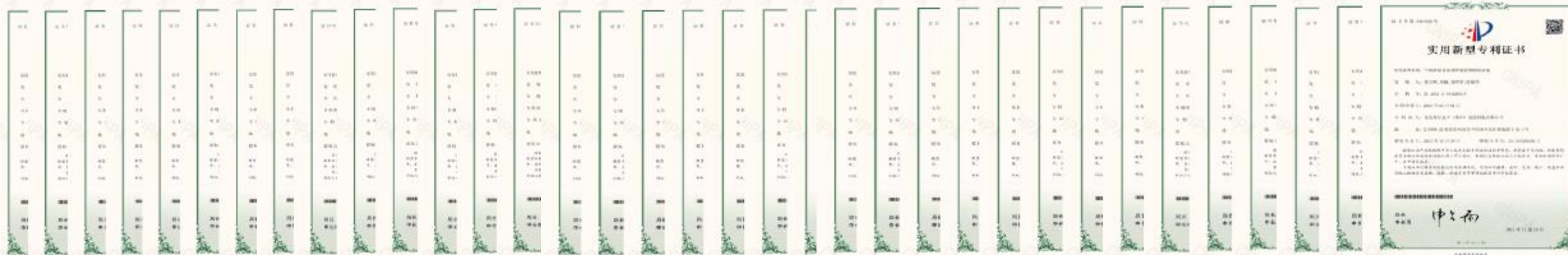
DEKRA certification



Established joint laboratories with Tongji University and Suzhou University,
Conduct applied experiments on different types of new technologies.



Patents (60) and Honors





Thank you!

www.cjhydrogen.com